

The Study and its Aims:

The J.D. Power *Global All-Wheel Drive Driveline Market Study* provides a global analysis of all-wheel drive (AWD) and four-wheel drive system demand by vehicle model, covering Europe, North America, and Japan and South Korea. This analysis provides a forecast of AWD driveline demand, by technology type, through 2011 as well as supplier sourcing detail for virtually all vehicle models produced in Europe, North America and Asia (Japan and Korea). The study also provides a comprehensive technical overview of torque management systems, transfer cases, power transfer units, differentials, drive-shafts, prop-shafts, axles, half-shafts, and wheel-end disconnects.

Contents:

- **Driveline Component Supplier Sourcing** detail by vehicle model, for the following subcomponents: torque transfer devices; transfer cases; power transfer units; prop-shafts and drive shafts.
- **Annual Vehicle and AWD Driveline System** volumes for virtually all vehicles produced in covered regions for the years 2003 – 2011 by region and by country
 - by model and model generation, by platform, by marque and by manufacturer
 - by vehicle type and by segment
 - by AWD driveline system type
 - with "start of production" and "end of production" dates
- **AWD Market Overview** with forecast summary and analysis
- **AWD Driveline Industry Technology Analysis** with in-depth analysis of each AWD Driveline technology type
- **Supplier Profiles** for major tier-I and tier-II AWD assembly and component suppliers

Deliverables:

- Two bound copies of the completed report.
- Two CD-ROMs, containing all electronic files, text and graphs contained in report.
- Excel files, which contain AWD Driveline Forecast detail, with pivot tables.
- Invitations to J.D. Power Automotive Forecasting conferences.
- Access at any time (we positively encourage this), for up to six months from purchase, to our industry staff to discuss this report and anything that may emerge from it.
- A one-year subscription to the *Global PowerTracker Newsletter*.

For further information on this service, please contact J.D. Power Automotive Forecasting at:

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